

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 29, 2001

REGISTRATION NO.: 24072                      BOOK: 85                      PAGE: 288  
BONDS ISSUED BY: Morgan County  
AMOUNT OF ISSUE: \$110,000.00                      COUNTY: of Morgan  
DATE OF ISSUE: August 30, 2001                      MONTH OF MATURITY: September  
PURPOSE OF BONDS: Providing a portion of the funds to pay the cost of retiring the County's  
Limited General Obligation Temporary Notes, Series 2000 (Viewside Road  
Neighborhood Improvement District)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,000.00	09/01/2002 *
	5,000.00	09/01/2003 *
	6,000.00	09/01/2004 *
	6,000.00	09/01/2005 *
	6,000.00	09/01/2006 *
	6,000.00	09/01/2007 *
	7,000.00	09/01/2008 *
	7,000.00	09/01/2009 *
	8,000.00	09/01/2010 *
	8,000.00	09/01/2011 *
	8,000.00	09/01/2012 *
	9,000.00	09/01/2013 *
	9,000.00	09/01/2014 *
	10,000.00	09/01/2015 *
	10,000.00	09/01/2016 *
5.500%	110,000.00	09/01/2016

ARE BONDS CALLABLE: Bonds may be redeemed on and after September 1, 2008 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri  
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri  
PURCHASE PRICE: \$107,280.04  
INTEREST RATE: 5.8809%  
ASSESSED VALUATION: \$306,027,171  
INDEBTEDNESS: (Including this issue) \$3,380,000  
NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2000  
DATE OF ELECTION: April 4, 2000  
ELECTION RESULTS: Yes...20; No...5  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable